**ACCOUNT OPENING FORM**

**SECTION 1**

1. **Summary Identification**

|  |  |  |  |
| --- | --- | --- | --- |
|  | | | |
| *(Enter: Client name / uppercase text)* | | | |
|  | | |  |
| *(Primary/Normal Address)* | | | *(Email/lowercase text)* |
|  | French | English |  |
| *(Phone) (Digital Limits-3-3-4)* | *(Language spoken) Checkbox* | | *(Registration date: YYYY-MM-DD) choose: d-mmmm-yyyy* |

1. **Customer Category** (Checkbox, Learn to Copy and Paste Identical Controls)

|  |  |  |  |
| --- | --- | --- | --- |
| Pension Fund | Public body | Foundation | |
| Religious community | Financial institution | If other (specify) |  |

1. **Account Category** (Drop-down list: Ex. Savings, Chequing, Business. RRSP)

|  |
| --- |
| Choose from the following options: |